

To:
All Participants

June 15, 2011

**Re: Invitation to Participate in a Pre- Qualification Process of
Cross Israel Northern Highway No. 6 – Yokneam - Somech
Addendum no. 6**

Pursuant to the provisions of Section 2.8 (Clarification and Addenda) of the Invitation, Participants are hereby informed of the following Clarifications and Addenda to the Invitation.

Attached to this Addendum are consolidated versions of the Invitation and the Pre-Qualification Forms. For convenience purposes, the documents are attached in two versions: (i) a version demonstrating the amendments introduced as part of the clarification process (in track changes) (ii) a clean consolidated version of the document. In addition, as per Participants' requests, the Pre-Qualification Forms are also attached in a word format.

As set forth in Section 2.8.5 of the Invitation, you are kindly requested to acknowledge receipt of this Addendum, no later than 2 days following receipt thereof, by a written notice to the Tender Committee, in the format attached to this Addendum as **Annex A**.

Sincerely,



Gil Shabtai
Senior Deputy to the Accountant General
Chairman of the Tender Committee

CC: Members of the Tender Committee

I. CLARIFICATIONS TO THE INVITATION

No.	Ref.	Clarification Request	Tender Committee's Response
1	6.6.2	Please clarify that it is possible to submit the complete copy of the Participant and/or Member's Financial Statements in soft copy instead of a printed copy. Alternatively please clarify that a public traded company may include a reference to the ISA website ("Magna") where such Financial Statements are published.	A Participant and/or Member may submit its Financial Statements in soft copy (original PDF format) instead of a printed copy. In such event, a CD containing the Financial Statements shall be attached to the Pre-Qualification Submission.

II. AMENDMENTS TO THE INVITATION

Reference	Amended Section
1.6.4	<p>1.6.4 Statutory Availability of the Designated Site</p> <p>Sections 3 and 7 of Cross Israel Highway are statutorily set out within National Outline Plan no. 3. The above sections are currently promoted for approval in the framework of two detailed National Outline Plans (no. 31/A/3 and 31/A/7, respectively), by the relevant statutory planning authorities, as follows.</p> <p>National Outline Plan no. 31/A/7 the National Planning Council has adopted the recommended alignment <u>of section 7, and has decided on April 5, 2011 to recommend the government to approve the plan.</u> and published the plan for public comments and objections and is currently at the stage of public hearing.</p> <p>National Outline Plan no. 31/A/3 is currently under review by the National Planning Council, which has <u>adopted the recommended alignment of Section 3, and has decided to publish the plan for public comments and objections on June 14, 2011.</u> and instructed upon further examinations before approving the publication of the plan for public comments and objections.</p>
6.6.8	<p>6.6.8 Currencies Conversion</p> <p>All financial data shall be submitted in NIS terms. In the event that the Financial Statements are presented in any currency other than NIS, the Participant shall be required to complete the Pre-Qualification Forms in NIS, in accordance with the following provisions:</p> <p>(a) Turnover and Operating Cash Flow. The Turnover and the Operating Cash Flow will be converted to NIS according to the following average exchange rates of the relevant fiscal year:</p>

State of Israel
Ministry of Finance



	2007 Average*	2008 Average*	2009 Average*	2010 Average*
	NIS			
1 US\$	4.1081	3.5878	3.9326	3.733
1 €	5.6243	5.2585	5.4685	4.9529
<u>1 GBP</u>	<u>8.2192</u>	<u>6.6679</u>	<u>6.1393</u>	<u>5.7711</u>

	2007-08 Average**	2008-09 Average* *	2009-10 Average**	2010-11 Average **
NIS/ Rupee	10.1668	12.4413	12.3179	12.3150

(b) Equity. The Equity will be converted to NIS according to the exchange rates on the last day of the last fiscal year of the applicable Financial Statement:

	31/12/2009	31/12/2010
	NIS	
1 US\$	3.775	3.549
1 €	5.4417	4.7379
<u>1 GBP</u>	<u>6.1112</u>	<u>5.4928</u>

	31.3.2010	31.3.2011
NIS/ Rupee	12.1573	12.8268

* **Exchange Rates Sources.** The source for the exchange rates detailed in sub-Sections (a) and (b) above is the Bank of Israel and with respect to Rupee exchange rates: Reserve Bank of India and the Bank of Israel.

** Data relating to Rupee exchange rate applies to the relevant fiscal year: April-March.

(c) Conversion of Other Currencies. Members whose financial

	<p>data is presented in currencies other than NIS/US\$/€ (the exchange rates specified above), are required to submit a specific request to the Tender Committee for other currency conversions to NIS, at least thirty (30) days prior to the Pre-Qualification Submission Date. Such a request shall contain all the relevant information, including exchange rate tables and a reference to the source thereof. The Tender Committee will consider each request on a case by case basis and may issue an Addendum as a result thereof.</p> <p>(d) Conversion rates for fiscal years which are not January to December. A Member whose financial data in the Financial Statements is provided for fiscal years which are not parallel to the above specified calendar years, are required to submit a specific request to the Tender Committee for applicable conversions rates to NIS, at least thirty (30) days prior to the Pre-Qualification Submission Date. Such a request shall contain all the relevant information, including exchange rate tables and a reference to the source thereof. The Tender Committee will consider each request on a case by case basis and may issue an Addendum as a result thereof.</p>
7.6	<p>7.6 Identification of Sensitive or Classified Information</p> <p>Without derogating from the generality of the provisions of Regulation 21(5) of the Regulations (and the discretion granted there under to the Tender Committee), Participants will detail, within the Pre-Qualification Submission Letter, in a clear, complete and legible manner, all information contained in their Pre-Qualification Submissions, which they consider to be of a commercially sensitive or secret nature.</p> <p><u>In addition, in the event that a Pre-Qualification Submission contains classified information for national security reasons, then all such classified information shall be submitted by the Participant in a separate sealed envelope, which shall indicate the classification level of the information contained therein.</u></p>

7.8	<p>7.8 Sealing and Marking of Pre-Qualification Submissions</p> <p>Participants shall seal the original and each of the five (5) copies of the Pre-Qualification Submissions in separate envelopes. <u>In addition, classified information shall be sealed in a separated envelope in accordance with the provisions of Section 7.6 (Identification of Sensitive or Classified Information).</u> The envelopes shall then be sealed in an outer envelope or a box.</p> <p>The envelopes and boxes shall be addressed to the Tender Committee at the following address:</p> <p style="text-align: center;">The Tender Committee C/o Adv. Talia Yerushalmi Cross Israel Highway Ltd. 65 Igal Alon St., Tel Aviv (7th floor)</p>
7.9.1	<p>7.9.1 Pre-Qualification Submissions should be submitted at the address noted in Section 0 (Sealing and Marking of Pre-Qualification Submissions) by the date designated for such submission, as set forth in Section 1.5 (Anticipated Schedule) ("Pre-Qualification Submission Date"), no later than 12:00 noon <u>16:00 pm</u>, Israel time.</p>

Annex A

ACKNOWLEDGEMENT OF RECEIPT

To:
Mr. Gil Shabtai
Chairman of the Tender Committee
E-mail: yokneam-somech@inbal.co.il

Re: Invitation to Participate in a Pre- Qualification Process of
Cross Israel Northern Highway No. 6 Yokneam - Somech
Addendum no. 6

Pursuant to the provisions of Section 2.8.5 of the Invitation, we hereby acknowledge receipt of Addendum no. 6

Name of the Participant

Name and signature of the Participant's
Authorized Representative